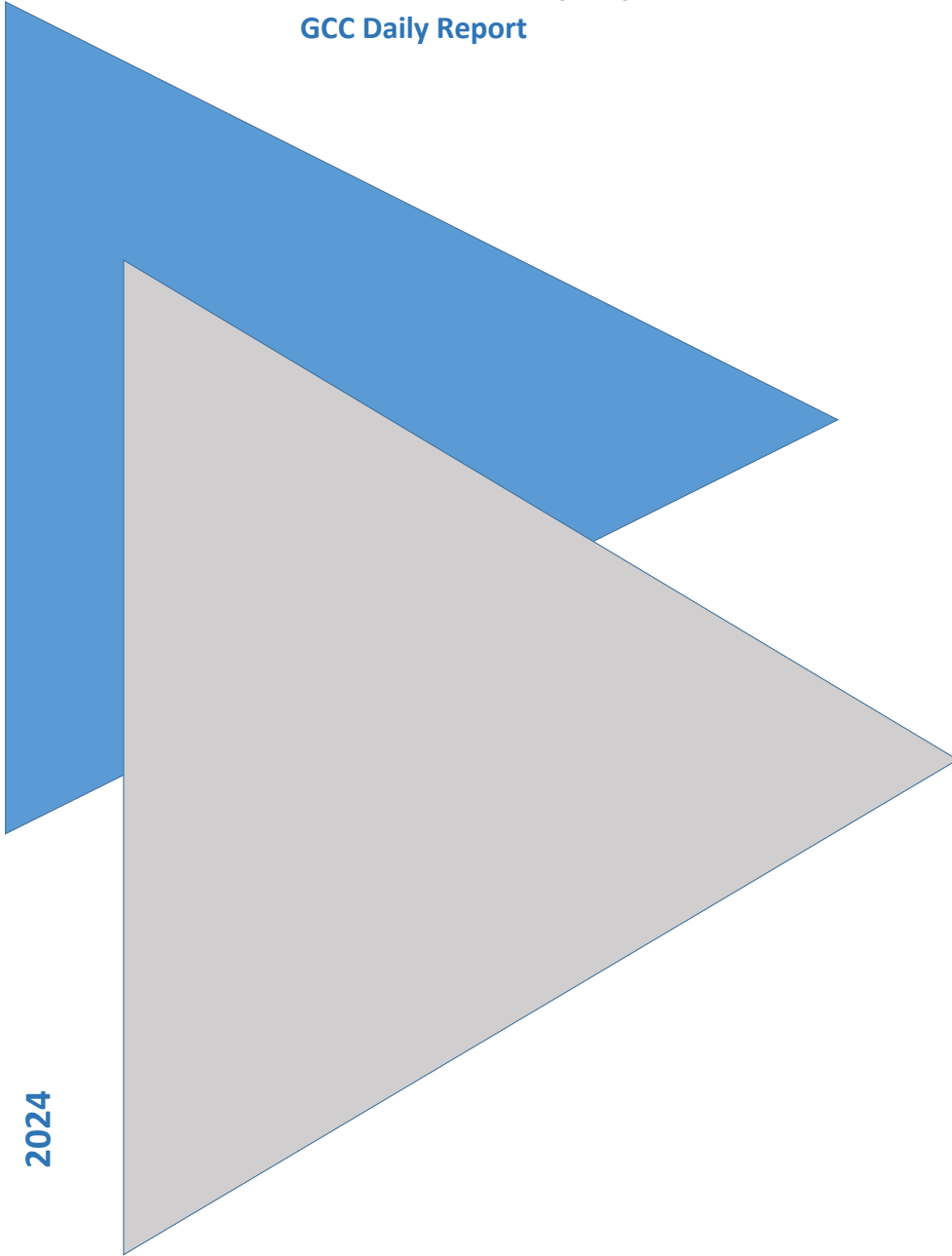


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

16/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,472.26	1.1	9.6	21.7	20.6	3.3	2.9	1.81%
MSCI Emerging Markets Index	1,084.65	0.3	5.9	15.1	15.0	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	521.98	0.3	3.0	11.0	12.8	1.5	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	504.80	(0.5)	(4.9)	10.0	14.3	1.5	1.7	4.78%
Muscat Stock Exchange MSX 30 Index	4,790.50	0.3	6.1	12.6	11.8	0.9	0.8	5.53%
Tadawul All Share Index	12,196.23	0.8	1.9	19.7	22.2	2.4	2.3	3.40%
Dubai Financial Market General Index	4,087.53	(0.1)	0.7	8.0	12.1	1.3	1.0	5.88%
FTSE ADX GENERAL INDEX	9,036.26	0.2	(5.7)	16.9	21.0	2.7	2.2	2.17%
Qatar Exchange Index	9,638.55	0.1	(11.0)	10.8	14.6	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,007.99	(0.1)	1.9	7.7	11.3	0.7	0.9	8.37%
Boursa Kuwait All Share Price Return Ir	7,166.00	(0.1)	5.1	16.2	20.1	1.5	1.5	3.29%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	561.58	0.5	6.2	17.3	16.8	1.7	1.7	2.63%
MSCI AC Asia Ex. Japan Index	690.29	0.4	7.6	16.4	16.6	1.7	1.6	0.00%
Nikkei 225	38,920.26	1.4	16.3	26.4	25.1	2.1	1.9	1.67%
S&P/ASX 200	7,881.29	1.6	3.8	19.5	19.0	2.3	2.2	3.72%
Hang Seng Index	19,376.53	1.6	13.7	10.7	11.2	1.1	1.1	3.85%
NSE Nifty 50 Index	22,400.30	0.9	3.1	21.9	24.7	3.6	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.85	0.6	9.5	15.7	16.4	2.1	1.9	3.13%
MSCI Emerging Markets Europe Index	134.80	0.5	14.9	7.6	6.9	1.3	1.0	3.95%
FTSE 100 Index	8,414.20	(0.4)	8.8	15.0	14.4	2.0	1.7	3.77%
Deutsche Boerse AG German Stock Inc	18,812.10	(0.3)	12.3	16.8	15.7	1.7	1.6	2.92%
CAC 40	8,186.40	(0.7)	8.5	14.3	16.7	2.0	1.8	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,255.19	1.2	10.8	25.2	22.8	4.6	3.9	1.40%
S&P 500 INDEX	5,308.15	1.2	11.3	25.4	22.6	4.9	4.1	1.35%
Dow Jones Industrial Average	39,908.00	0.9	5.9	23.5	20.1	5.2	4.5	1.82%
NASDAQ Composite Index	16,742.39	1.4	11.5	40.0	37.0	6.5	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	578.87	0.6	8.1	-30%	154%
Gold Spot \$/Oz	2,385.39	0.0	15.6	0%	127%
BRENT CRUDE FUTR Jul24	82.51	-0.3	8.0	-10%	83%
Generic 1st'OQA' Future	83.78	0.4	9.8	-33%	354%
LME COPPER 3MO (\$)	10,219.00	1.0	19.4	-4%	136%
SILVER SPOT \$/OZ	29.58	-0.3	24.3	0%	147%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,790.50							
Change	15.19	0.32%						
Previous Close	4,775.30		Financial Sector	7,749.23	7,720.30	0.37%	-0.18%	4.82%
Open	4,775.79		Industry Sector	5,912.66	5,895.14	0.30%	0.96%	7.99%
Day's High	4,794.95		Services Sector	1,817.31	1,814.44	0.16%	-0.89%	16.08%
Day's Low	4,775.79		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,196.23		Tadawul Banks	11,667.28	11,583.17	0.73%	0.06%	-1.98%
Change	93.03	0.77%	Tadawul Energy	5,599.52	5,525.96	1.33%	-0.66%	-1.58%
Previous Close	12,103.20		Tadawul Utilities	15,409.57	14,802.50	4.10%	8.90%	10.43%
Open	12,146.10		Tadawul Telecom	7,600.52	7,583.92	0.22%	-0.68%	-0.23%
Day's High	12,222.78		Tadawul Insurance	10,497.82	10,512.86	-0.14%	-9.71%	-2.38%
Day's Low	12,137.06		Tadawul Retailing	7,946.51	7,967.72	-0.27%	-1.92%	-3.28%
YTD Change	1.91%		Tadawul Food & Beverages	6,000.65	6,043.68	-0.71%	-3.31%	-5.52%
Volume Mn	246,749.99		Tadawul Media	30,007.48	29,644.60	1.22%	-3.12%	-2.00%
Value Traded Mn	6,307.53		Tadawul Materials	6,130.47	6,105.52	0.41%	-1.05%	-3.88%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,807.07	12,879.71	-0.56%	1.75%	6.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WALAA COOPERATIVE INSURANCE	26.05	6.33%	BINDAWOOD HOLDING CO	8.03	-9.98%	TOURISM ENTERPRIS	0.88	8606.23
SAUDI INDUSTRIAL EXPORT CO	27.7	6.13%	CENOMI CENTERS	22.62	-5.12%	SAUDI ARABIAN OIL C	29.75	7281.60
ACWA POWER CO	456	5.36%	MATAAM BAYT ALSHATIRA LILWAJ	11.22	-4.75%	MAHARAH HUMAN R	6.58	6656.18
MOBI INDUSTRY CO	10.7	4.70%	SAUDI PAPER MANUFACTURING CO	72.30	-3.47%	AL-BAHA DEVELOPMI	0.14	6639.75
SAUDI AZM CO. FOR COMMUNICAT	16.1	4.68%	AL BABBAIN POWER & TELECOMMU	44.70	-3.46%	ELECTRICAL INDUSTR	6.05	5824.59

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,087.53							
Change	-5.72	-0.14%						
Previous Close	4,093.25		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,093.25		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,108.23		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,079.84		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	163,316.34		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	312.26		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INVESTMENTS PJSC	2.16	1.41%	EMAAR PROPERTIES PJSC	7.7	-2.41%	UNION PROPERTIES F	0.40	40,860.76
AMANAT HOLDINGS PJSC	1.05	0.96%	EMAAR DEVELOPMENT PJSC	7.74	-1.78%	DEYAAR DEVELOPME	0.72	17,488.85
AL FIRDOUS HOLDINGS PJSC	0.33	0.92%	TABREED	3.3	-1.49%	EMAAR PROPERTIES I	7.70	11,450.37
AL SALAM BANK SUDAN	0.62	0.81%	COMMERCIAL BANK OF DUBAI	6.52	-1.21%	AIR ARABIA PJSC	2.48	9,471.99
AMLAK FINANCE	0.76	0.80%	AJMAN BANK PJSC	1.85	-1.07%	DUBAI ISLAMIC BANK	5.62	2,934.78

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,036.26							
Change	14.80	0.16%						
Previous Close	9,021.46		Financial	16,027.01	16,027.37	0.00%	-0.30%	0.11%
Open	9,021.46		Telecommunication	4,025.02	4,029.17	-0.10%	-3.51%	-4.85%
			Consumer Services	11,518.65	11,421.04	0.85%	3.56%	-0.37%
Day's High	9,036.26		Basic Material	4,714.34	4,728.00	-0.29%	-1.70%	-1.78%
Day's Low	9,018.53		Industrials	2,705.83	2,664.54	1.55%	-1.45%	-2.45%
YTD Change	-5.65%		Utilities	11,601.19	11,442.27	1.39%	-1.35%	4.66%
			Energy	1,996.20	1,985.97	0.52%	2.65%	2.22%
Volume Mn	313,891.13		Health Care	2,879.14	2,884.34	-0.18%	-1.92%	-2.05%
Value Traded Mn	950.03		Real Estate	8,606.76	8,587.02	0.23%	-1.08%	2.80%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.33	10.83%	ARAM GROUP	2.9	-7.35%	ESHRAQ INVESTMEN	0.33	68508.45
MANAZEL REAL ESTATE PJSC	0.346	4.53%	HAYAH INSURANCE CO PJSC	1.2	-3.23%	MULTIPLY GROUP	2.25	21505.75
GULF CEMENT CO	0.414	3.76%	BANK OF SHARJAH	0.58	-3.17%	Q HOLDING PJSC	2.89	17725.84
ESHRAQ INVESTMENTS PJSC	0.329	3.13%	PALMS SPORTS P.J.S.C	11.1	-2.97%	MANAZEL REAL ESTA	0.35	13687.99
ALPHA DHABI HOLDING PJSC	13.86	2.97%	ESG EMIRATES STALLIONS GROU	10.3	-2.65%	ABU DHABI NATIONA	3.40	9764.24

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,638.55							
Change	10.19	0.11%						
Previous Close	9628.36		<b>Total Return</b>	21,679.05	21,656.13	0.11%	0.06%	-0.91%
Open	9628.36		<b>Rayan Islamic</b>	4,609.95	4,594.30	0.34%	0.24%	-1.19%
Day's High	9687.4		<b>All Share</b>	3,376.19	3,375.12	0.03%	-0.09%	-0.97%
Day's Low	9626.24		<b>Banks &amp; Finance</b>	3,972.07	3,973.38	-0.03%	-0.56%	-1.77%
YTD Change	-0.1100656		<b>Industrials</b>	3,985.58	3,996.75	-0.28%	-0.21%	-2.49%
Volume Mn	146.834		<b>Transportation</b>	5,107.83	5,081.42	0.52%	1.73%	3.61%
Value Traded Mn	369.0041		<b>Real Estate</b>	1,714.39	1,677.20	2.22%	3.97%	10.22%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,309.57	2,319.36	-0.42%	-1.45%	-4.19%
			<b>Telecommunications</b>	1,551.07	1,557.44	-0.41%	-0.94%	-2.92%
			<b>Consumer Goods</b>	7,397.71	7,387.91	0.13%	0.35%	1.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.94	5.95%	QATAR EXCHANGE INDEX ETF	9.52	-2.39%	QATAR ALUMINUM A	1.41	27046.37
UNITED DEVELOPMENT CO	1.29	4.30%	INMA HOLDING COMPANY	4.36	-1.65%	UNITED DEVELOPMEI	1.29	19151.44
AL FALEH EDUCATION HOLDING	0.70	1.74%	BALADNA	1.31	-1.43%	BALADNA	1.31	10622.96
QATAR INTERNATIONAL ISLAMIC	10.28	1.68%	MEDICARE GROUP	4.25	-1.25%	QATAR GERMAN CO I	1.80	10424.60
QATAR NAVIGATION	10.80	1.60%	MESAIEED PETROCHEMICAL HOLDI	1.70	-1.22%	MASRAF AL RAYAN	2.42	7244.21

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,007.99							
Change	-2.23	-0.11%						
Previous Close	2,010.22		<b>MSCI Bahrain</b>	154.97	155.44	-0.30%	-0.33%	-1.63%
Open	2,010.53		<b>MSCI Bahrain Domestic Islamic</b>	58.49	58.85	-0.62%	-0.67%	-2.91%
Day's High	2010.530		<b>MSCI Bahrain Net TR USD</b>	418.02	419.29	-0.30%	-0.32%	-1.62%
Day's Low	2007.300							
YTD Change	1.85%							
Volume Mn	4,243.45							
Value Traded Mn	0.774							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.22	2.87%	BAHRAIN DUTY FREE COMPLEX	0.54	-1.82%	NATIONAL BANK OF B	0.54	83.99
BAHRAIN COMMERCIAL FACILITIE	0.34	1.80%	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.93%	BBK BSC	0.51	50.00
BBK BSC	0.51	0.20%	-	-	-	AL SALAM BANK BSC	0.21	45.08
-	-	-	-	-	-	ESTERAD INVESTMEN	0.22	13.50
-	-	-	-	-	-	SEEF PROPERTIES	0.14	11.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,166.00							
Change	-9.51	-0.13%	<b>Industrials</b>	759.91	758.54	0.18%	-1.09%	-16.30%
Previous Close	7,175.51		<b>Banks</b>	1,773.16	1,777.10	-0.22%	2.45%	7.63%
Open	7,186.34		<b>Consumer Service</b>	885.67	895.61	-1.11%	6.33%	34.48%
			<b>Technology</b>	1,746.00	1,869.67	-6.61%	-8.40%	201.89%
Day's High	7,202.85		<b>Real Estate</b>	1,316.23	1,314.65	0.12%	2.37%	8.52%
Day's Low	7,159.88		<b>Financial Services</b>	1,361.09	1,359.19	0.14%	2.08%	12.28%
YTD Change	5.12%		<b>Telecom</b>	1,026.14	1,025.52	0.06%	-1.68%	-7.15%
			<b>Health Care</b>	467.69	487.71	-4.10%	-4.02%	-3.00%
Volume Mn	0.26		<b>Insurance</b>	2,476.09	2,485.60	-0.38%	-0.44%	7.99%
Value Traded Mn	42.86		<b>Basic Materials</b>	839.21	841.13	-0.23%	-1.80%	12.51%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
METAL & RECYCLING CO	92.00	8.24%	ADVANCED TECHNOLOGY CO	415.00	-13.36%	FIRST INVESTMENT C	36.10	13117.79
FIRST INVESTMENT CO KSCC	36.10	6.49%	GULF FRANCHISING HOLDING CO	85.80	-9.68%	KUWAIT REAL ESTATE	225.00	11663.73
MANAZEL HOLDING	31.40	6.44%	AUTOMATED SYSTEMS CO KSCC	240.00	-6.61%	MANAZEL HOLDING	31.40	11552.19
AL-ENMA'A REAL ESTATE CO	57.80	6.06%	KUWAIT & GULF LINK TRANSPORT	41.90	-6.47%	MENA REAL ESTATE C	63.90	9828.93
HAYAT COMMUNICATIONS	84.00	5.53%	DULAQAN REAL ESTATE CO	131.00	-5.76%	ALIMTIAZ INVESTMEI	52.80	9615.81

Source: FSC